

April 24, 2024

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

Subject: **Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for FY ended March 31, 2024.**

Reference: Details of Non-Convertible Debentures and Commercial Papers issued by the Company on Private Placement Basis:

Registered Office:
Express Building, 3rd Floor,
9-10, Bahadur Shah Zafar
Marg, New Delhi-110002
T: +91 11 41204444
F: +91 11 41204000
email: dmi@dmifinance.in
U64990DL2008PTC182749

ISIN	Security Name	BSE Security Code
INE604O07167	Non-Convertible Debentures	974323
INE604O07175	Non-Convertible Debentures	975221
INE604O07183	Non-Convertible Debentures	975344
INE604O08132	Non-Convertible Debentures	975486
INE604O14015	Commercial Paper	NA
INE604O14023	Commercial Paper	726160
INE604O14031	Commercial Paper	726250
INE604O14049	Commercial Paper	726817

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2023 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.

For DMI Finance Private Limited Shivashish Chatterjee Jt. Managing Director	For Link Intime India Private Limited Ganesh Jadhav Authorised Signatory
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